**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 March 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRS260”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 March 2021**.**

**INSTRUMENT TYPE: BOND LINKED NOTE**

**Bond Code** FRS260

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 8.642% (3 Month JIBAR as at 25 Mar 2021 of 3.692% plus 495bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 March 2024

**Books Close Date** 21 March, 21 June, 21 September, 21 December

**Interest Payment Date(s)** 25 March, 25 June, 25 September, 25 December

**Last Day to Register** By 17:00 on20 March, 20 June, 20 September, 20 December

**Issue Date** 25 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 25 March 2021

**First Interest Payment Date** 25 June 2021

**ISIN No.** ZAG000175134

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS260%20PricingSupplement2503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS260%20PricingSupplement2503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000